



## John Kimbell, MBA

John Kimbell successfully bridged from a career in the gas industry to his own encore career as a Financial Advisor. He can help you plan and craft your own lifestyle transitions.

A native of North Syracuse, NY, John has an MBA from Fairleigh Dickinson University and spent 33 years in the natural gas industry, most recently as President and CEO of Vermont Gas Systems, Burlington, VT. John helped organize Panther Community Bank in Lehigh Acres, FL and serves on its Board of Directors. He is a member of Rotary International, Lehigh Acres Chamber of Commerce and volunteers with Junior Achievement. John has served as a Lee County, FL Guardian Ad Litem and graduated from Lee County Sheriff's Department Citizen's Academy in 2004.

Today, John works with clients who are in career or life transitions to ensure they are making the right moves to protect their assets and plan for a secure future.

## Imagine...

*a financial journey filled with clarity, optimism and hope*

## Imagine...

*building bridges to your next chapter with the financial confidence to live all your dreams*



## **A**LLIANCE **F**INANCIAL **G**ROUP

**JOHN KIMBELL, MBA**  
14021 Metropolis Avenue  
Fort Myers, FL 33912

Office 239.561.2900 | Direct 239.218.1997  
john\_kimbell@afgfl.com

[www.afgfl.com](http://www.afgfl.com)

The Living Balance Sheet® and logo are registered trademarks of The Guardian Life Insurance Company of America, New York, NY. Patent pending.


John Kimbell is a Registered Representative and Financial Advisor of Park Avenue Securities LLC (PAS), 14021 Metropolis Avenue, Fort Myers, FL 33912, 239.561.2900. Securities products/services and advisory services offered through PAS, a registered broker/dealer and investment advisor. Financial Representative, The Guardian Life Insurance Company of America (Guardian), New York, NY. PAS is an indirect, wholly owned subsidiary of Guardian. Alliance Financial Group is not an affiliate or subsidiary of PAS.

PAS is a member FINRA/SIPC.

Neither PAS, Guardian, nor their representatives render legal or tax advice. Please consult your attorney or tax advisor for advice concerning your particular circumstances.

2009-3175

# BUILDING Bridges TO YOUR Next Chapter



## Imagine...

*building bridges to your next chapter with the financial confidence to live all your dreams*



# Plan for life with more financial confidence!

In the complex world of life, work and family, events can occur that take our lives in new, and often unplanned, directions. It had long been expected that the “baby boomer” generation would re-define retirement then, in the blink of an eye, the landscape and planning for retirement abruptly changed, like a sudden earthquake or tsunami.

*“... the landscape and planning for retirement abruptly changed, like a sudden earthquake or tsunami.”*

Today, planning for the future has taken on urgency unlike any other time in our lives to meet these new challenges head-on. Although the challenges are great, there are more opportunities for a comeback than you may imagine.

Taking inventory now and carefully evaluating available financial strategies with the guidance of a professional financial advisor could lead to an effective rescue and recovery game plan. Delay will only make it more difficult.

John Kimbell has the experience, wisdom and resources to make a real difference as you cross the bridge to a more secure future. He works with clients in a very caring, thoughtful manner, focusing on your unique financial challenges, goals and dreams.

## Imagine your future

There’s no crystal ball to tell us how long we will live or what twists and turns life will take along the way. Without a financial plan, you may not have sufficient assets to bridge career gaps or to fund a comfortable retirement.



## Planning made easy

We’ll sit down together and I will help you explore your current financial situation, as well as your future financial needs, expectations and goals.

You may be responsible for others and want to provide for their security, should anything happen to you. Perhaps you need to prepare for a career change or relocation—or have lost a spouse. We’ll think through how these and possible health changes could affect your financial security and evaluate strategies.

Financial planning ensures you will have enough properly allocated assets to bridge to your next chapter in any economy. I can help you put it all together.

## The Living Balance Sheet® reveals all

Our easy-to-use, Living Balance Sheet® is your own secure web site for your personal financial information. It combines all your scattered financial information into one resource so you can clearly see your entire financial picture. It will help us determine if you’re on track to meet your goals and will continue to guide you as life ebbs and flows.



**The Living Balance Sheet®**

[www.livingbalancesheet.net](http://www.livingbalancesheet.net)

## Peace of mind comes with good planning

I specialize in helping people plan for and lead enriched lives through pre-retirement assessment and planning. Call me for an introduction to your financial wellness.

Wealth Distribution Planning  
401K and IRA Rescue/Recovery Strategies  
Value of Variable Annuities\*  
Long-term Care Planning  
Living Benefits of Life Insurance  
The Living Balance Sheet®

\* Securities and Investment Advisory Services offered through Park Avenue Securities, LLC (PAS), 14021 Metropolis Avenue, Fort Myers, FL 33912, 239.561.2900. PAS is a registered investment advisor and broker/dealer. Alliance Financial Group is not an affiliate or subsidiary of PAS. PAS is a member FINRA/SIPC.